

tax11conference

57TH ANNUAL MNCPA

November 14-15, 2011 • Minneapolis Convention Center • www.mncpa.org/taxconference



DAY ONE: MONDAY, NOVEMBER 14					
7 – 8	CHECK-IN, CONTINENTAL BREAKFAST, EXHIBITS OPEN				
8 – 8:50	A1. Tax and Budget Policy Ahead: Making Sense of Chaos Kenneth Kies				
9 – 10:15	B1. Federal Individual Tax Highlights Andrew Biebl	B2. International Business Tax Issues Jonathan Hobbs	B3. Debt Forgiveness, Foreclosure and Disputed Claims Lynn Nichols	B4. Three M's: Mentoring, Marketing and Managing Rita Keller	B5. Internal Controls for Small Businesses Using QuickBooks Mary Beth Raimondi
10:15 – 10:45	REFRESHMENT BREAK, EXHIBITS OPEN				
10:45 – 12	C1. International Individual Reporting Issues Adam Tritabaugh	C2. Federal Business Tax Highlights Andrew Biebl	C3. Not-for-Profit Update Karen Gries	C4. Developing and Keeping Top Talent: The Key to Succession Rita Keller	C5. Automating Your Tax Workflow Thomas Gawne
12 – 1	LUNCH, EXHIBITS OPEN				
1 – 2:15	D1. Estate Planning for Retirement Benefits Natalie Choate	D2. Intersection of GAAP & Tax Accounting Mark Sellner	D3. MN Legislative and Regulatory Update B. Adrian, G. Fragnito	D4. Business Ethics H. Shea, D. Snede	D5. Benchmarking Best Paperless Processes Milla Austin
2:15 – 2:45	REFRESHMENT BREAK, EXHIBITS OPEN				
2:45 – 3:35	E1. IRAs With Hair Natalie Choate	E2. Health Care Reform Update Nicole Fallon	E3. IRS-Issued FAQs: How to Apply Them Lynn Nichols	E4. Ethics for Tax Professionals Mark Sellner	E5. Microsoft Outlook: Beyond the Inbox Paul Burkhartzmeyer
3:45 – 5	F1. Minimum Distribution Rules Natalie Choate	F2. FAS 109 and FIN 48 Mark Sellner	F3. Special Allocations in Partnerships Lynn Nichols	F4. Generational Differences Rita Keller	F5. Tax Automation and Risk Management D. Frazier, C. Moyer
5 – 6:30	RECEPTION				

DAY TWO: TUESDAY, NOVEMBER 15					
7 – 8	CHECK-IN, CONTINENTAL BREAKFAST, EXHIBITS OPEN				
8 – 9:15	G1. Federal Individual Tax Highlights (Repeat) Andrew Biebl	G2. State Tax for Closely Held Businesses Deborah Rood	G3. Post-Mortem Planning P. Hatinen, D. Neu	G4. Tools & Techniques to Save You Time Thomas Stephens	G5. The Mobile Firm Thomas Gawne
9:25 – 10:15	H1. Estate Planning in Light of Federal Tax Law Changes Martin Finn	H2. IRS CP Notices: Completely Perplexed or Confident & Prepared Robert Thelen	H3. Retirement Realities: What Clients REALLY Need to Know Andy Landis	H4. Professional Ethics: Preventive Maintenance Approach Christopher Bauer	H5. Effective CPA Websites Cameron Hendrick
10:15 – 10:45	REFRESHMENT BREAK, EXHIBITS OPEN				
10:45 – 12	I1. Social Security: Mastering Mysteries Andy Landis	I2. Federal Business Tax Highlights (Repeat) Andrew Biebl	I3. Minnesota Tax Update C. Balfour, D. Busacker	I4. Tablets, Smartphones, Etc. Thomas Stephens	I5. Tax Research: More Bang for Your Buck Milla Austin
12 – 1	LUNCH, EXHIBITS OPEN				
1 – 2:15	J1. 10 Reasons Why Trusts Must Be a Part of Your Client's Plan Martin Finn	J2. Fighting the IRS Collections Battle Robert Thelen	J3. Employee Stock Ownership Plans S. Eide, S. Nelson, S. Niklaus Gengenbach	J4. Cloud Computing Thomas Stephens	J5. Retirement Plans for Small Businesses R. Brockhouse & J. Ross
2:15 – 2:45	REFRESHMENT BREAK, EXHIBITS OPEN				
2:45 – 4	K1. Top 10 Senior Mistakes Martin Finn	K2. Ethics and Tax Charles Selcer	K3. Minnesota Tax Update (Repeat) C. Balfour, D. Busacker	K4. Tech Update 2011 Thomas Stephens	K5. Firm Productivity With Software Technology Jarred Freiberg
4:10 – 5	L1. Your X Factor: Energy Is Everything Brandon Johnson				
5 – 5:15	DOOR PRIZE DRAWINGS				

Note: Schedule is subject to change without notice. Some session titles are abbreviated to fit space.