



MEMBERS SAVE \$100

Register and pay by Sept. 22
VIP members-only fee



EARLY BIRDS SAVE \$50

Register by Oct. 6



REGISTER NOW

www.mncpa.org/cpe/23cf-nfpr

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Scan form below and email to:
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Minnesota Society of CPAs
1650 W. 82nd St., Suite 600
Bloomington, MN 55431

YES! Sign me up for the MNCPA Not-for-Profit Conference.

In-person Livestream

Name _____ Company _____

Address _____ City _____ State _____ Zip _____

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DIETARY RESTRICTIONS

Vegetarian Vegan Gluten-free Food allergy _____

For in-person event attendees only.

SESSION SELECTIONS

In order to receive continuing education credits, you must submit this information.

A1 B1 B2 C1 C2 D1 D2 E1 E2 F1

FEES AND PAYMENT

Total amount due _____ Check enclosed Bill me

Credit cards accepted online and via phone. To receive the VIP members-only discount, you must be an MNCPA member (when you register and on the day of the event), register by the VIP deadline and pay when you register.

Cancellation and refund policy: Receive a full refund if you cancel before Oct. 18.

Materials: Event materials are available electronically only, three business days before the event until two weeks after (full payment required).

Photo disclaimer: Photographs may be taken at MNCPA events and used in marketing. See the full policy at www.mncpa.org/PhotoUse.

Special requests: Please notify the MNCPA of any special needs or ADA requests. Every effort will be made to accommodate you.

MNCPA in-person events: Your health and safety is our number one priority. For details about attending in-person events, visit www.mncpa.org/InPerson.

Meals and refreshments: Meals and refreshments are provided to in-person attendees only.



The Minnesota Society of CPAs (MNCPA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.NASBARegistry.org.

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MNCPA

Not-for-Profit Conference

Oct. 24, 2023 | MNCPA Education Center or Livestream



EXPECT THE UNEXPECTED

- Prepare for anything with sessions on not-for-profit accounting and auditing issues, workforce and HR opportunities, banking issues and more.
- Customize your experience with sessions for accounting and finance professionals working at organizations and CPAs with not-for-profit clients.
- Choose how you attend! Come to the in-person option or watch the livestream from anywhere.

REGISTER TODAY! www.mncpa.org/cpe/23cf-nfpr

“Overall, very good conference ... good learning experience.”
— 2022 attendee

MNCPA Not-for-Profit Conference

Oct. 24, 2023 | MNCPA Education Center or Livestream



EXPECT THE UNEXPECTED

Ready for whatever comes your way

ACCOUNTING UPDATES • SEFA GUIDANCE • \$100 VIP SAVINGS



Elevate your impact.



Elevate your impact.

Not-for-Profit Conference

Oct. 24, 2023 | MNCPA Education Center or Livestream

EXPECT THE UNEXPECTED

Whether you work within a not-for-profit organization or advise them, you know you need to expect the unexpected. Prepare for the possibilities with this niche conference. Choose from a variety of breakout sessions covering accounting updates, banking issues, CPA/client relationship building, IRS updates and more — all tailored to the NFP world.

EVENT ESSENTIALS

Date	Tuesday, Oct. 24, 2023	Fees	\$525 nonmember \$425 member
Time	8 a.m.-4:30 p.m. Central	Save \$100!	VIP members-only discount <i>MNCPA members only.</i> <i>Register and pay by Sept. 22.</i>
Format	In-person or livestream	Save \$50	Early bird discount <i>Register by Oct. 6.</i>
Code	23CF-NFPR		
Credits	8 CPE / 1.5 Ethics		

SCHEDULE

8-9:20 a.m.	A1. 2023 Accounting and Auditing Update	
9:30-10:45 a.m.	B1. What's New With the IRS's Approach to Exempt Organizations	B2. Sick and Safe Time, FMLA, Cannabis and More: New Minnesota Employment Laws You Need to Know!
10:55-11:45 a.m.	C1. Leases: Impact and Recent Changes	C2. Building Partnerships: CPAs and Nonprofit Organizations Working Together
11:45 a.m.-12:50 p.m.	Lunch break	
12:50-2:05 p.m.	D1. Ethical Decision Making and Conflict 1.5 ETHICS	D2. Let Data Drive Your Nonprofit
2:15-3:30 p.m.	E1. Understanding and Completing the SEFA	E2. How Banks Failed This Time Around: A Look Into SIVB and First Republic
3:40-4:30 p.m.	F1. State of the Minnesota Nonprofit Sector	

Visit www.mncpa.org/cpe/23cf-nfpr for full conference details and registration.

TUESDAY, OCT. 24

8-9:20 a.m.

A1. 2023 Accounting and Auditing Update

Melisa Galasso, CPA, CGMA, CSP, CPTD, Galasso Learning Solutions, LLC, Charlotte, NC

Not-for-profit entities are challenged with many unique accounting issues. Review what's going on at the FASB's Not-for-Profit Advisory Committee and examine other accounting standards updates that directly or indirectly impact nonprofit entities, including the current expected credit loss (CECL) model. Look at audit standards effective this year and recent changes in standards that will impact NFPs.

FOS: Accounting - Technical (1.5)

9:30-10:45 a.m.

B1. What's New With the IRS's Approach to Exempt Organizations

Eve Borenstein, JD, Eve Rose Borenstein, LLC, Minneapolis, MN

Get tips to navigate IRS complications. Gain perspective on when "getting in line and waiting" is the best approach, versus when (and who) to write to in other instances. Examine the IRS's approaches to exempt organizations' filings, including improvements in their web functionalities, areas where IRS computer systems intersect with exempt organization registration and filing needs, and the system "corruptions" that persistently plague the nonprofit sector. Raise your awareness of Form 990 as an unchanging basis by which the IRS data-mines potential outliers.

FOS: Taxes - Technical (1.5)

10:55-11:45 a.m.

C1. Leases: Impact and Recent Changes

Melisa Galasso, CPA, CGMA, CSP, CPTD, Galasso Learning Solutions, LLC, Charlotte, NC

The leases standard requires organizations to recognize lease assets and related lease liabilities on the balance sheet. Review recognition, measurement, presentation and disclosure requirements. Focus on how to handle a key area of change: proper identification of a lease using a principles-based approach. Discuss implementation requirements from both the lessee and lessor accounting models and examine the impact of ASU 2023-01 for common control leases.

FOS: Accounting - Technical (1)

"Conference was very good ... Overall good topics and good [sessions]. Very satisfied." — 2022 attendee

12:50-2:05 p.m.

D1. Ethical Decision Making and Conflict

Marcella de la Torre, Ed.D., University of St. Thomas Opus College of Business, St. Paul, MN

1.5 ETHICS Organizations and individuals must collaborate to ensure proper ethical decision making and to connect desired outcomes with the mission, vision and values of the organization. Understand the roots of ethical decision making and examine how ethics and conflict intersect. Learn tools for ethical decision making and discuss the importance of internal controls and collaboration.

FOS: Behavioral Ethics - Non-Technical (1.5)

2:15-3:30 p.m.

E1. Understanding and Completing the SEFA

Joe Wallis, CPA, Abdo, LLP, Edina, MN

Did you know that the auditee, not the auditor, is required to prepare the schedule of expenditures of federal awards (SEFA)? And that the SEFA is integral to the single audit reporting package? Learn how to avoid costly audit fees and single audit findings. Understand what is reported on the SEFA and why. Learn how to prepare your own SEFA and get resources and examples.

FOS: Auditing (Governmental) - Technical (1.5)

3:40-4:30 p.m.

F1. State of the Minnesota Nonprofit Sector

Nonoko Sato, Minnesota Council of Nonprofits, St. Paul, MN

Take the pulse of the not-for-profit industry statewide so you can keep your organization or clients on track for success. Examine challenges, opportunities and trends within the Minnesota nonprofit sector and gain insights on how the COVID-19 pandemic and the racial uprising continue to impact nonprofits, employees and partners, and the services they provide to communities.

FOS: Business Management & Organization - Non-Technical (1)

D2. Let Data Drive Your Nonprofit

Nate Allphin, Eide Bailly LLP, Salt Lake City, UT

Within nonprofits, leveraging data can save you time and allow you to make more informed decisions that drive results. Review steps your organization should consider to define an effective data strategy. Learn how to use data analytics to drive results and aid in decision making. Explore key phases of data maturity and good reporting while going through multiple real-life examples of nonprofits who have put their data into action.

FOS: Information Technology - Technical (1.5)

E2. How Banks Failed This Time Around: A Look Into SIVB and First Republic

Al Villalon, MBA, Alerus Financial, Minneapolis, MN

Gain insight from a former institutional investor and current bank CFO on what is causing the most recent banking crisis. Look at SIVB and First Republic and learn about the financial impact interest rates have on banks, as well as the impact on your organization's bottom line.

FOS: Auditing (Governmental) - Technical (1.5)

FEATURED SPEAKERS

EVE BORENSTEIN

Eve Borenstein, JD, was a key private sector participant with the IRS's last Form 990 redesign and has deep knowledge about the form and the IRS. She is a counsel with a firm specializing in nonprofit organizations and has more than 30 years of experience advising on not-for-profit tax and compliance.

MELISA GALASSO

Melisa Galasso, CPA, CGMA, CSP, CPTD, is the founder of Galasso Learning Solutions, where she combines her passion for technical accounting with a love of instructional design and training. She serves on the FASB's Not-for-Profit Advisory Committee (NAC), AICPA Council and the VSCPA's Board of Directors

Visit www.mncpa.org/cpe/23cf-nfpr to view all speakers and biographies.