TAX26 YP SCHEDULE

DAY ONE | MONDAY, NOV. 16 IN-PERSON ONLY	
8-9 a.m.	**A1. Quieting the Noise: Four Simple Choices to Live and Work On Purpose** *Darren Root & John Mitchell*
9:10-10:25 a.m.	**B4. S Corp vs. Partnership Comparison Part 1** *Pat Garverick, CPA*
10:55 a.m.- 12:10 p.m.	**C4. S Corp vs. Partnership Comparison Part 2** *Pat Garverick, CPA*
12:10-1 p.m.	**Lunch** | Sponsored by Newmark
1-2:15 p.m.	**D4. S Corporation Shareholder Basis Issues** *Pat Garverick, CPA*
2:35-3:25 p.m.	**E4. Advising S Corporations and Their Owners** *Sean O'Connell, CPA/PFS, CGMA, MST*
3:45-5 p.m.	**F4. Delivering Value with Accounting Periods and Methods** *Sean O'Connell, CPA/PFS, CGMA, MST*
5-6 p.m.	**Happy Hour** | Sponsored by AMBA

DAY TWO | TUESDAY, NOV. 17 IN-PERSON ONLY	
8-9:15 a.m.	**G4. The Connected CPA: Driving the Profession Into the Future // Partner Basis Issues Part 1** *Linda Wedul,CAE and Geno Fragnito, Pat Garverick, CPA*
9:35-10:25 a.m.	**H4. Partner Basis Issues Part 2** *Pat Garverick, CPA*
10:45 a.m.-noon	**I4. Opportunities Through the Use of Partnerships** *Sean O'Connell, CPA/PFS, CGMA, MST*
Noon- 12:50 p.m.	Lunch sponsored by Newmark | **Optional: Government Relations Lunch**
12:50-2:05 p.m.	**J4. Minnesota Individual Income Tax Essentials and Key Considerations** *Kelsey Newman, CPA & Dana Duberry, EA*
2:25-3:40 p.m.	**K4. Tax Research and AI** *David Peters, CPA, CFP®, CLU, CPCU, MST, MBA*
4-4:50 p.m.	**L1. Character Driven Leadership** *Joe Cavanaugh*